

EXHIBIT 12

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Subject: FW: Executed Intercreditor Agreement -- settlement Discussions subject to Rule 408;
Confidential and Protected

Date: Mon, 31 Mar 2025 17:12:01 +0000

Importance: Normal

Attachments: HCLOM__Intercreditor_Agreement_(HMIT)_Execution_Version.pdf

Inline-Images: image001.png

John and Jeff,

Please see Exhibit B.

Louis M. Phillips
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